



About CunninghamLegal:

Our firm is dedicated to making sure your estate plan will work the way it was intended over time.

CunninghamLegal's attorneys are experts in the areas of California estate planning, real estate, trust administration, advanced tax planning for high net-worth families, business law, disability/special needs planning, asset protection, and much more.

Founder James L. Cunningham, Jr. is certified by the State Bar of California as a Specialist in Estate Planning, Trust, and Probate Law. Partner, Rachelle Lee-Warner has many years of experience and leads our Trust Administration team. Managing Partner, Tasha K. Jahn has a Master of Laws (LL.M, a specialized degree) in Estate Planning and leads our Estate Planning team.

What Happens Next?

We look forward to working with you! A member of our team will be in contact with you to discuss setting up an initial consultation. We have offices in both Southern and Northern California, which has proven to be very helpful for families as they move, grow, or expand. We can meet with clients via Zoom, but we also offer the opportunity to meet at one of our staffed locations. If you have any questions, please feel free to contact our office at: (866) 988-3956 or www.cunninghamlegal.com

Why CunninghamLegal?

CunninghamLegal has built teams that specialize in a variety of services, including: comprehensive Estate Planning, top-tier Trust Administration, robust Advanced Tax Planning, and Proposition 19 Strategy Planning. We also offer a Family Office Practice and Advanced Tax Planning for High Net Worth clients.

For over 20 years, we have helped thousands of individuals and families accomplish their estate plan goals with our expert Trust Administration and Estate Planning teams. We welcome the opportunity to do the same for you.

At CunninghamLegal, we guide savvy, caring families in the protection and transfer of multi-generational wealth.

