



**IMPORTANT:
INSERT THIS NOTICE
AT THE FRONT
OF YOUR ESTATE PLAN**

To Whom It May Concern: Including Heirs, Trustees & Successor Trustees

The law firm which originally prepared this Estate Plan was later merged with CunninghamLegal, where records related to this Plan are maintained and attorneys are available to help with changes, advice, or long-term administration of trusts and other matters.

Taking care of legal affairs when a loved one dies or becomes incapacitated is an important and time-consuming responsibility, and carries 100% personal liability for the Trustee.

CunninghamLegal is a mid-sized firm which offers a complete range of services in Trust Administration, Probate Representation, Estate Planning, Asset Protection, Tax Planning, and much more. We maintain offices throughout Northern and Southern California—as well as working with clients across the country—so no matter where you are, we can help. The well-being of our clients and their loved ones is our first and only priority.

Call us at +1 866.988.3956

**or visit our website at www.cunninghamlegal.com to make an appointment
or find an office near you.**

At our website you will also find articles on important estate planning topics, and a schedule of regular webinars. You may also want to visit & subscribe to our YouTube channel. Just go to YouTube and search for CunninghamLegal.

We look forward to serving you in any way we can.

James L. Cunningham, Jr.
Attorney at Law, Founder & CEO, CunninghamLegal

*At CunninghamLegal, we guide savvy, caring families in the protection and transfer
of multi-generational wealth.*